



Incentivizing Innovators

Lauren Lynch, NREL Technology Program Manager

Disclaimer: All details necessary to participate in the Lithium-Ion Battery Recycling Prize program are provided in the Official Rules document online. The information provided in this presentation is not intended to amend, modify or substitute details provided in the Official Rules. Information presented should be used in conjunction with the Official Rules. In addition, any reference in presentation to any specific commercial product, process, or service, or the use of any trade, firm or corporation name is for the information and convenience of the public, and does not constitute endorsement, recommendation, or preference by the U.S. Department of Energy. Visit americanmadechallenges.org



U.S. DEPARTMENT OF ENERGY

Light-Duty Passenger Vehicle Market and Potential Growth

U.S. Electric Vehicle (EV) Sales

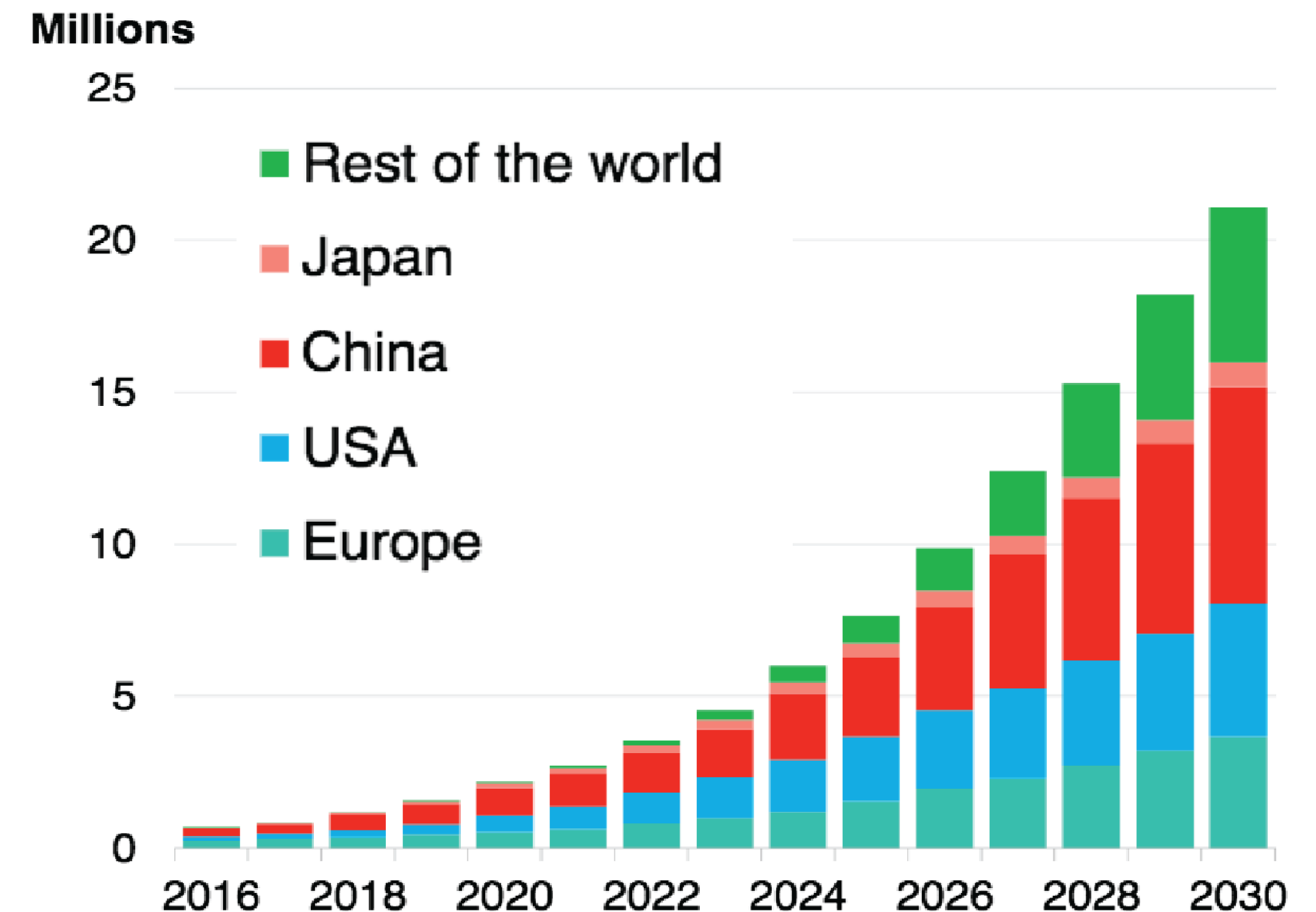
- **Energy Information Administration:**
 - U.S. light-duty battery PEV sales are projected to reach 1.4 million by 2030.
 - EV batteries combined with consumer, stationary, and industrial applications are projected to quadruple the demand for lithium-ion batteries by 2030.

Ref: EIA Annual Energy Outlook 2019, <https://www.eia.gov/outlooks/aeo/pdf/aeo2019.pdf>

Critical Materials for EV Batteries

- **Cobalt:** Highest material supply risk for EVs
- **Lithium:** Integral intercalating material for lithium-ion and lithium metal batteries

Global EV Forecast



Source: Bloomberg New Energy Finance

Battery EVs forecasted to achieve more than 20 million sales globally by 2030.

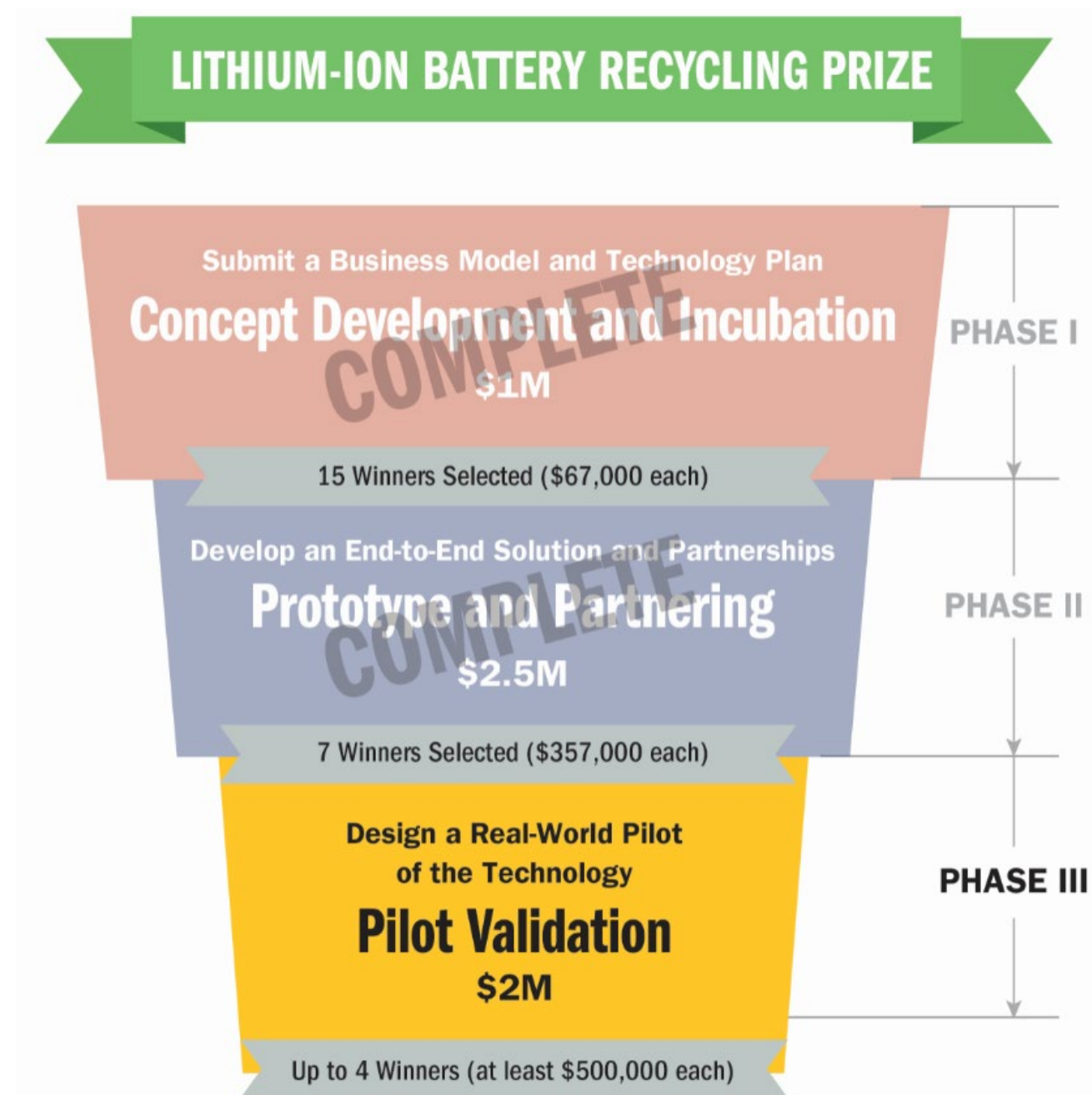
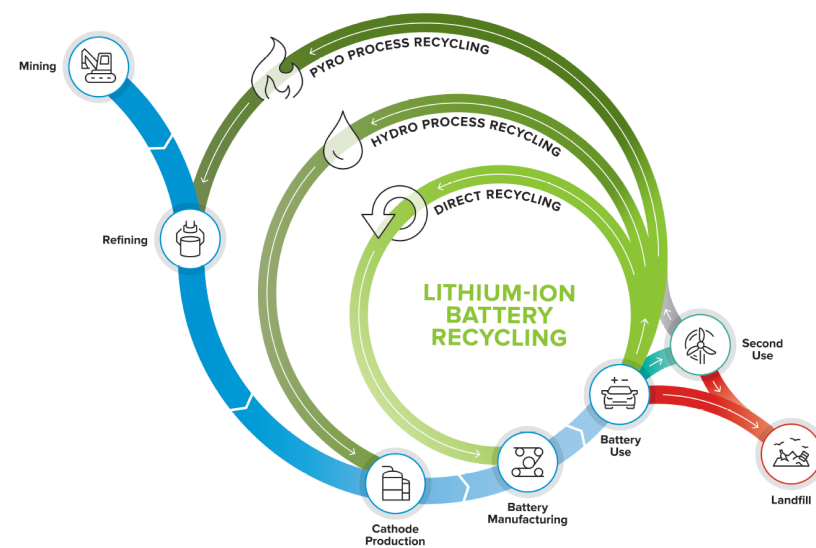
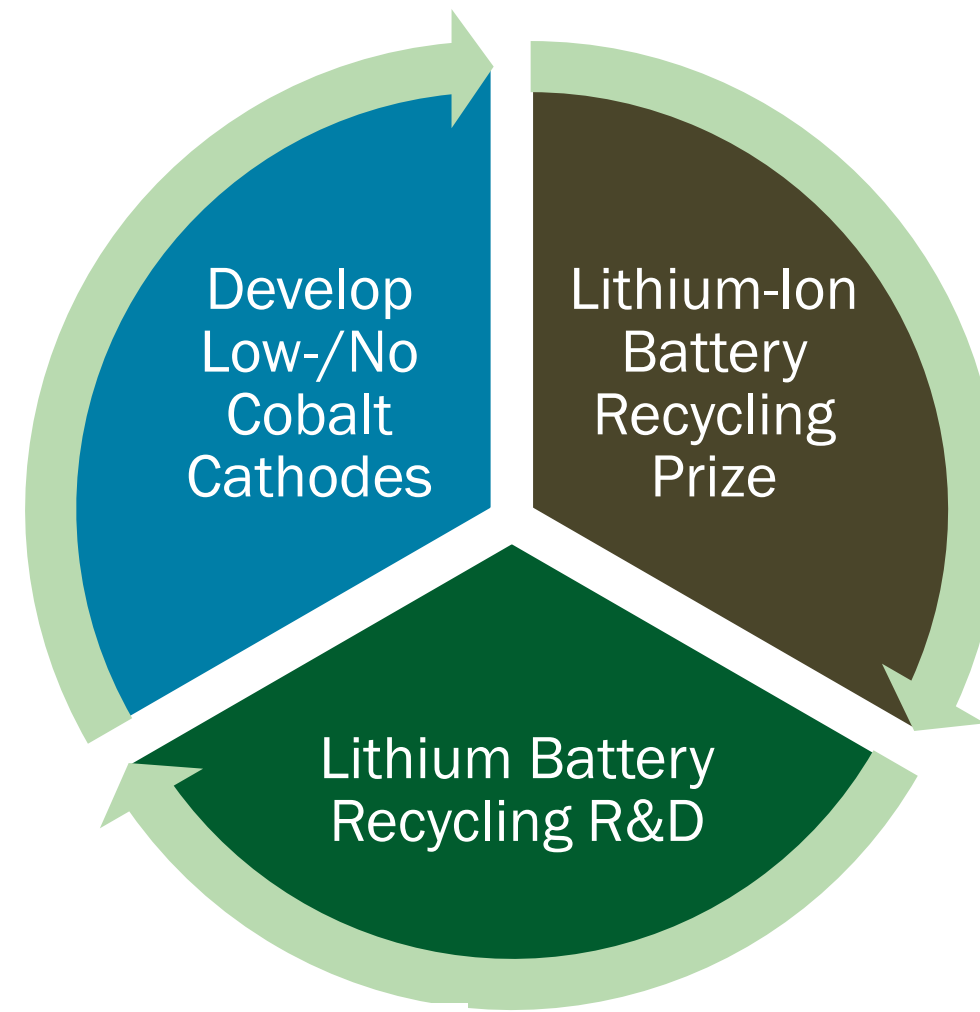
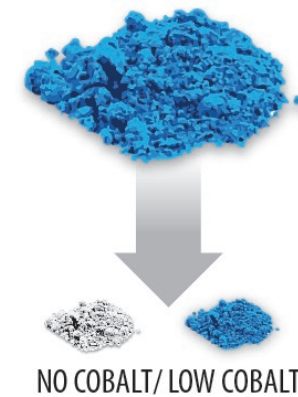
Ref: Bloomberg New Energy Finance (<https://about.bnef.com/electric-vehicle-outlook/>)

DOE Strategic Objective for Electric Vehicle Battery Storage

By September 30, 2022

- Reduce the cost of EV battery packs to less than \$150/kWh (long-term goal is \$80/kWh)
- Significantly reduce or eliminate the dependency on critical materials
- Utilize recycled material feedstocks.

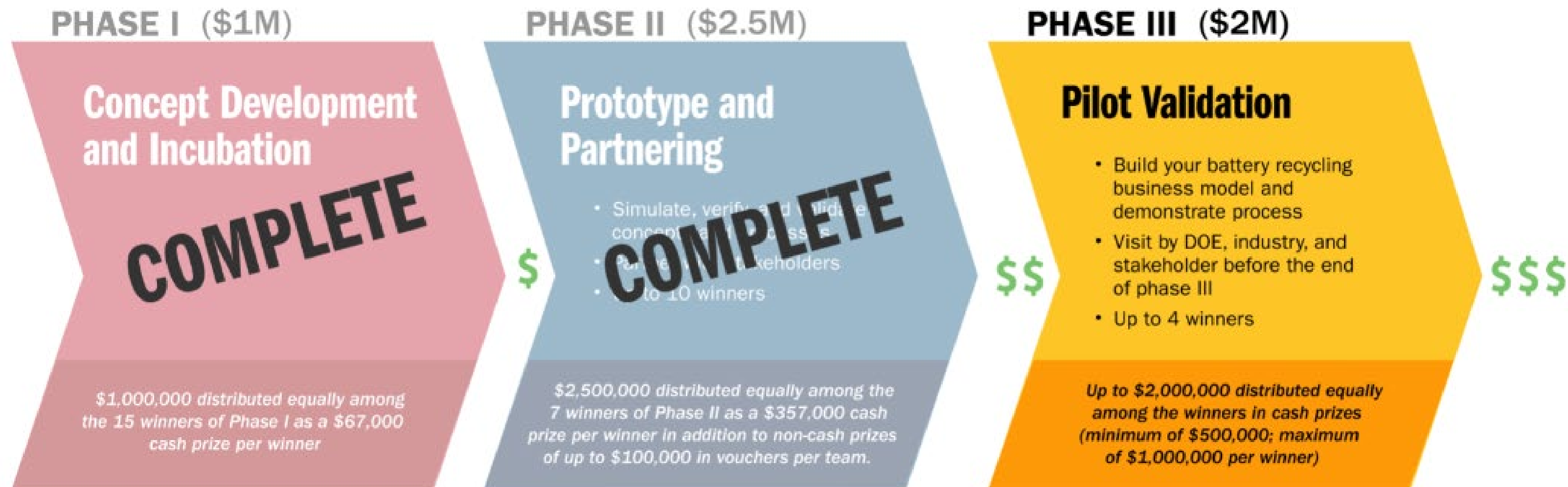
Cobalt (CO) Content (kg) per 100 kWh battery pack	NMC622	19
	Low-no CO target	<5 or Zero



Lithium-Ion Battery Recycling Prize

The Prize is designed to incentivize a diversity of problem solvers to create end-to-end solutions to help DOE achieve an overall lithium-ion battery (LIB) recovery rate of 90%. This might be accomplished by:

- Increasing collection
- Implementing cost-effective, automated methods or technologies for separation and sorting
- Developing safe methods or technologies for lithium-ion battery storage and transportation
- Optimizing the efficiency of logistics
- Designing an entirely unanticipated solution
- Some innovative combination of all these solutions.



Lithium-Ion Battery Recycling Prize



Li Industries

Machine learning-based, automated Smart Battery Sorting System.



OnTo Technology

Deactivate, identify, sort, and cut (DISC) solution for end-of-life processing.



Powering the Future

Leveraging the existing network of collection for lead-acid batteries to collect end of life LIBs.



Smartville

Distributed heterogeneous unifying battery facilities to reduce costs in the reverse logistics supply chain.



Renewance

Renewance Connect digital platform tracks and manages LIBs throughout their full life cycle.



Team Portables

Reward to Recycle is a smartphone app that rewards consumers for recycling.



Titan Advanced Energy Solutions

Battago Battery Market Intelligence platform built to generate, aggregate, and connect data.

<https://www.herox.com/BatteryRecyclingPrize>