FISHERY MANAGEMENT PLAN UPDATE BLACK SEA BASS NORTH OF CAPE HATTERAS AUGUST 2024

STATUS OF THE FISHERY MANAGEMENT PLAN

Fishery Management Plan History

| Original FMP Adoption: | Incorporated into the Summer Flounder FMP through Amendment 9 in 1996 | | |
|---------------------------------------|--|--|--|
| Original FMP Adoption: Amendments: | 9 in 1996 Amendment 9 Amendment 10 Amendment 11 Amendment 12 Framework 1 Addendum IV Addendum VI Amendment 13 Framework 5 Addendum XII Addendum XII Addendum XVI Amendment 16 Framework 7 Addendum XXI Addendum XXI Addendum XXI Amendment 15 Addendum XXII Amendment 19 Addendum XXIII Amendment 19 Addendum XXIII Amendment 17 Framework 8 Amendment 18 Addendum XXVII Amendment 18 Addendum XXV Amendment 18 Addendum XXVII Amendment 20 Framework 10 Addendum XXX Framework 11 Framework 13 Addendum XXXI | 1996 1997 1998 1999 2001 2002 2003 2004 2004 2004 2004 2004 2005 2007 2007 2007 2007 2007 2007 2007 2011 2011 2011 2011 2012 2013 2013 2014 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2016 2017 2018 2018 2018 2018 2018 | |
| | Addendum XXXII Framework 14 Framework 15 Framework 16 Addendum XXXIII | 2018 2019 2020 2020 2021 2022 | |
| | Amendment 22 | 2022 | |

Framework 17 & Addendum XXXIV 2022/2023

Comprehensive Review: 2023

Because of their presence in, and movement between, state waters (0-3 miles) and federal waters (3-200 miles), the Mid-Atlantic Fishery Management Council (MAFMC) manages black sea bass (*Centropristis striata*) north of Cape Hatteras cooperatively with the Atlantic States Marine Fisheries Commission (ASMFC). The two management entities work in conjunction with the National Marine Fisheries Service (NMFS) as the federal implementation and enforcement entity. Black sea bass went through preliminary FMP development from 1978-1993 by the MAFMC. In 1996 NMFS requested that black sea bass regulations be incorporated into another FMP to reduce the number of separate fisheries regulations. As a result, the black sea bass FMP was incorporated into the summer flounder FMP as Amendment 9.

Specific details for each Amendment include:

Amendment 9 incorporated black sea bass into the Summer Flounder FMP; established black sea bass management measures including commercial quotas, recreational harvest limits, size limits, gear restrictions, permits, and reporting requirements.

Amendment 10 modified commercial minimum mesh requirements; continued commercial vessel moratorium permit; prohibited transfer of summer flounder at sea; established a special permit for the summer flounder party/charter sector.

Amendment 11 modified certain provisions related to vessel replacement and upgrading, permit history transfer, splitting, and permit renewal regulations.

Amendment 12 revised the Summer Flounder, Scup, and Black Sea Bass FMP to comply with the Sustainable Fisheries Act and established a framework adjustment process; established quota set-aside for research for summer flounder, scup and black sea bass; established state-specific conservation equivalency measures; allowed the rollover of the winter scup quota; revised the start date for the scup summer quota period; established a system to transfer scup at sea.

Framework 1 established quota set-aside for research for summer flounder, scup and black sea bass.

Addendum IV provided that upon the recommendation of the relevant monitoring committee and joint consideration with the Mid-Atlantic Fishery Management Council, the ASMFC's Summer Flounder, Scup, and Black Sea Bass Management Board will decide the state regulations rather than forward a recommendation to the National Marine Fisheries Science Center; made states responsible for implementing the ASMFC's Summer Flounder, Scup, and Black Sea Bass Management Boards decisions on regulations.

Addendum VI provided a mechanism for initial possession limits, triggers, and adjusted possession limits to be set during the annual specification setting process without the need for further Emergency Rules.

Amendment 13 revised black sea bass commercial quota system; addressed other black sea bass management measures; established multi-year specification setting of quota for summer flounder, scup and black sea bass; established region-specific conservation equivalency measures for summer flounder; built flexibility into process to define and update status determination criteria for each plan species. Amendment 13 also removed the necessity for fishermen who have both a Northeast Region (NER) black sea bass permit and a Southeast Region (SER)

snapper/grouper permit to relinquish their permits for a six-month period prior to fishing south of Cape Hatteras during the northern closure.

Framework 5 established multi-year specification setting of quota for summer flounder, scup, and black sea bass.

Addendum XII continued the use of a state-by-state allocation system, managed by the ASMFC on an annual coastwide commercial quota.

Addendum XIII modified the Summer Flounder, Scup, and Black Sea Bass FMP so that Total Allowable Landings for summer flounder, scup, and/or black sea bass can be specified for up to three years.

Addendum XVI established guidelines for delayed implementation of management strategies.

Amendment 16 standardized bycatch reporting methodology.

Framework 7 built flexibility into process to define and update status determination criteria for each plan species.

Addendum XIX continued the state-by-state black sea bass commercial management measures, without a sunset clause; broadened the descriptions of stock status determination criteria contained within the Summer Flounder, Scup, and Black Sea Bass FMP to allow greater flexibility in those definitions, while maintaining objective and measurable status determination criteria for identifying when stocks or stock complexes covered by the fishery management plan are overfished.

Addendum XX set policies to reconcile commercial quota overages to address minor inadvertent quota overages; streamlined the quota transfers process and established clear policies and administrative protocols to guide the allocation of transfers from states with underages to states with overages; allowed for commercial quota transfers to reconcile quota overages after a year's end.

Amendment 15 established annual catch limits and accountability measures.

Addendum XXI allowed more flexibility in setting recreational measures for the 2011 fishing year and proposed state-by-state or regional management measures for the 2011 black sea bass fishery.

Addendum XXII divided the recreational black sea bass coastwide allocations into state-by-state management for 2012 only.

Amendment 19 modified the accountability measures for the MAFMC recreational fisheries.

Addendum XXIII established regional management for the 2013 recreational black sea bass fishery.

Addendum XXV established regional management for the 2014 recreational black sea bass and summer flounder fishery.

Amendment 17 implemented standardized bycatch reporting methodology.

Framework 8 allowed the black sea bass recreational fishery to begin on May 15 of each year, instead of May 19, to provide additional fishing opportunities.

Amendment 18 eliminated the requirement for vessel owners to submit "did not fish" reports for the months or weeks when their vessel was not fishing; removed some of the restrictions for upgrading vessels listed on federal fishing permits. Addendum XXVII continued regional management of the recreational summer flounder fishery extended ad hoc regional management of the black sea bass recreational fishery for the 2016 and 2017 fishing year and addressed the discrepancies in recreational summer flounder management measures within Delaware Bay.

Amendment 20 implemented management measures to prevent the development of new, and the expansion of existing, commercial fisheries on certain forage species in the Mid-Atlantic.

Framework 10 implemented a requirement for vessels that hold party/charter permits for Council-managed species to submit vessel trip reports electronically (eVTRs) while on a trip carrying passengers for hire.

Addendum XXX established 2018 recreational black sea bass management with options for regional allocations that require uniform regulations and other alternatives to the current North/South regional delineation (MA-NJ/DE-NC).

Framework 11 established a process for setting constant multi-year Acceptable Biological Catch (ABC) limits for Council-managed fisheries, clarified that the Atlantic Bluefish, Tilefish, and Atlantic Mackerel, Squid, and Butterfish FMPs will now automatically incorporate the best available scientific information in calculating ABCs (as all other Mid-Atlantic Council management plans do) rather than requiring a separate management action to adopt them, clarified the process for setting ABCs for each of the four types of ABC control rules.

Framework 13 modified the accountability measures required for overages not caused by directed landings (i.e., discards) in the summer flounder, scup, and black sea bass fisheries.

Addendum XXXI established conservation equivalency for black sea bass and transit provisions in federal waters around Block Island, Rhode Island for recreational and commercial fishermen which allows permitted fishermen to pass through federal waters legally.

Addendum XXXII established a specifications process instead of an addendum process to implement recreational management measures more quickly for summer flounder and black sea bass.

Framework 14 gives the Council the option to waive the federal recreational black sea bass measures in favor of state measures through conservation equivalency; implements a transit zone for commercial and recreational summer flounder, scup, and black sea bass fisheries in Block Island Sound; and allows for the use of a maximum size limit in the recreational summer flounder and black sea bass fisheries.

Framework 15 established a requirement for commercial vessels with federal permits for all species managed by the Mid-Atlantic and New England Councils to submit vessel trip reports electronically within 48 hours after entering port at the conclusion of a trip.

Framework 16 modified MAFMC's ABC control rule and risk policy. The revised risk policy is intended to reduce the probability of overfishing as stock size falls below the target biomass while allowing for increased risk and greater economic benefit under stock biomass conditions. This action also removed the typical/atypical species distinction currently included in the risk policy.

Addendum XXXIII modifies the allocation of the coastwide black sea bass commercial quota among the states, which were originally implemented in 2003 through Amendment 13 and extended indefinitely through Addendum XIX. The revised allocation addresses the significant change in the distribution of black sea bass that have occurred since the original allocations were implemented in 2003.

Amendment 22 revised the commercial and recreational sector allocations for all three species.

Framework 17/Addendum XXXIV Recreational Harvest Control Rule established a new process for setting recreational bag, size, and season limits (i.e., recreational measures) for summer flounder, scup, black sea bass, and bluefish. This action also modified the recreational accountability measures for these species.

Specific details for each amendment and addendum under development include:

The Recreational Harvest Control Rule Framework/Addenda has been submitted to NOAA for review, approval, and implementation. The Addenda proposed different approaches for setting recreational measures. These differences have implications for how often measures would change and the magnitude of those changes. This Addenda will not implement any specific bag, size, or season limits but will modify the specification process for setting specific measures. The Council and Policy Board approved a range of alternatives, the selected management option is referred to as the "Percent Change Approach". This management option will be in place with an agreement to continue development of several other options for possible implementation by 2026. The Council and Policy Board are now developing a follow-on action which will consider an improved measures setting process for 2026 and beyond. The Council is considering these changes through a framework adjustment, and the Commission is considering an identical set of options through draft addenda. Collectively, these management actions are referred to as the Recreational Measures Setting Process Framework/Addenda. For further information see the action plan at asmfc.org.

To ensure compliance with interstate requirements, North Carolina also manages this species under the North Carolina Fishery Management Plan for Interjurisdictional Fisheries (IJ FMP). The goal of the IJ FMP is to adopt fishery management plans, consistent with N.C. law, approved by the MAFMC, South Atlantic Fishery Management Council, or the ASMFC by reference and implement corresponding fishery regulations in North Carolina to provide compliance or compatibility with approved fishery management plans and amendments, now and in the future. These plans were established under the Magnuson-Stevens Fishery Conservation and Management Act (federal council plans) and the Atlantic Coastal Fisheries Cooperative Management Act (ASMFC plans) with the goal, like the Fisheries Reform Act of 1997, to "ensure long-term viability" of these fisheries (NCDMF 2022).

Management Unit

U.S. waters in the western Atlantic Ocean from Cape Hatteras northward to the U.S.-Canadian border.

Goal and Objectives

The objectives for the Black Sea Bass FMP are to:

- Reduce fishing mortality in the black sea bass fisheries to assure that overfishing does not occur.
- Reduce fishing mortality on immature black sea bass to increase spawning stock biomass.
- Improve the yield from these fisheries.
- Promote compatible management regulations between state and federal jurisdictions.
- Promote uniform and effective enforcement of regulations.
- Minimize regulations to achieve the management objectives stated above.

The 2011 Omnibus Amendment contains Amendment 15 to the Summer Flounder, Scup and Black Sea Bass FMP. The amendment is intended to formalize the process of addressing scientific and management uncertainty when setting catch limits for the upcoming fishing year(s) and to establish a comprehensive system of accountability for catch (including both landings and discards) relative to those limits, for each of the managed resources subject to this requirement. Specifically: (1) Establish allowable biological catch control rules, (2) Establish a MAFMC risk policy, which is one variable needed for the allowable biological catch control rules, (3) Establish annual catch limits, (4) Establish a system of comprehensive accountability, which addresses all components of the catch, (5) Describe the process by which the performance of the annual catch limit and comprehensive accountability system will be reviewed, (6) Describe the process to modify the above objectives (1-5) in the future.

DESCRIPTION OF THE STOCK

Biological Profile

Black sea bass are split into two stocks but together are found along the Atlantic coast from the Gulf of Maine to the Florida Keys. The northern stock is located from the Gulf of Maine to Cape Hatteras, North Carolina while the southern stock is located from Cape Hatteras, North Carolina to the Florida Keys. Black sea bass have a unique life history in that they are protogynous hermaphrodites which means they begin life as female and then change to male once they reach age 2 to 5 or when they reach 9 to 13 inches in total length. During the spawning season, dominant males develop a large nuchal (nape of the neck) hump, whereas subordinate males do not and are typically smaller in size. Spawning for the northern stock typically occurs offshore on the inner continental shelf during the months from May to July. Juveniles and adults move nearshore during the summer. Seasonal migration is common for black sea bass (north of Cape Hatteras). Black sea bass have a maximum age of 12 years. They are likely to stay near rock pilings, wrecks and jetties and prey on fish, crabs, mussels, and razor clams (Steimle 1999).

Stock Status

An operational assessment that incorporated new recreational harvest estimates was peer reviewed in 2021. The assessment found that the black sea bass stock status has not changed and was not overfished and overfishing was not occurring in 2019 relative to revised reference points. A research track assessment will be under development in 2024.

Stock Assessment

A black sea bass management track stock assessment was peer reviewed and accepted in June 2021. This assessment retained the model structure of the 2016 benchmark stock assessment and incorporated fishery data and fishery-independent survey data through 2019. Data from 2020 were not incorporated due to significant gaps in some data sets due to the COVID-19 pandemic and the time required to consider how to best address those gaps. Based on the assessment spawning stock biomass was estimated at two times the target level and fishing mortality was 15% below the threshold level. Comparisons between assessments indicated that the trends in spawning stock biomass, recruitment and fishing mortality have been consistent between the 2016 benchmark assessment and 2021 update. Stock assessment reports can be found on the black sea bass page on the ASMFC website for further information.

DESCRIPTION OF THE FISHERY

Current Regulations

Commercial: 11-inch total length minimum size limit in Atlantic Ocean and internal coastal waters north of Cape Hatteras. Harvest periods are set by proclamation with variable harvest limits by gear and time-period to prevent landings from exceeding North Carolina's commercial quota [see most recent North Carolina Division of Marine Fisheries (DMF) proclamation].

Recreational: 13-inch total length minimum size limit and a 15-fish creel limit in Atlantic Ocean and internal coastal waters north of Cape Hatteras. The season had two harvest periods which were May 15 – September 30 and October 10 – December 31.

Commercial Fishery

All black sea bass landings are reported through the North Carolina Trip Ticket Program. In 2023 the majority of black sea bass landings from north of Cape Hatteras were from fish pots and flounder trawls. Flounder trawls usually land the majority of black sea bass but caught much smaller numbers in 2023 (Figure 1). Landings generally declined from 2004 through 2012 but have increased notably since 2013, with the exception of 2023 (Table 1; Figure 2). The low landings of 2023 are uncertain, however low landings in 2012 and 2013 were partly due to shoaling at Oregon Inlet making passage by large vessels (such as trawlers) unsafe and the consequent transfer of large portions of North Carolina's black sea bass quota allocation to Virginia and other states. From 2014 through 2022, more ocean trawl vessels returned to North Carolina to land catches rather than transferring quota to Virginia and other states.

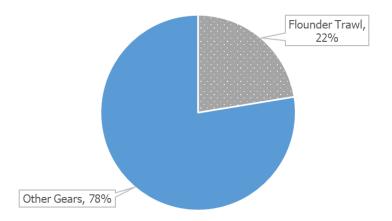


Figure 1. Commercial harvest of black sea bass (north of Cape Hatteras) in North Carolina by gear type in 2023. Note: data for Other Gears are confidential data.

Table 1. Recreational harvest (number of fish landed and weight in pounds) and releases (number of fish) and commercial harvest (weight in pounds) of black sea bass north of Cape Hatteras from North Carolina for the period 2014 – 2023.

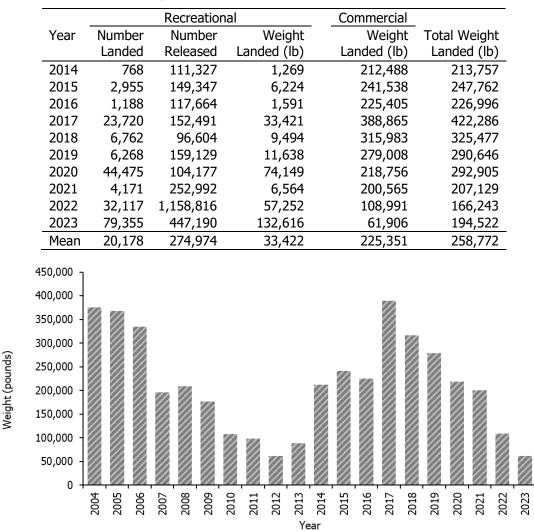


Figure 2. Annual commercial landings in pounds for black sea bass (north of Cape Hatteras) in North Carolina from 2004 - 2023.

Recreational Fishery

Recreational estimates across all years have been updated and are now based on the new National Ocean and Atmospheric Administration (NOAA) Marine Recreational Information Program (MRIP) Fishing Effort Survey-based calibrated estimates. For more information on MRIP, see https://www.fisheries.noaa.gov/topic/recreational-fishing-data. All black sea bass harvest is reported through the NOAA Marine Recreational Information Program. Recreational harvest of black sea bass from north of Cape Hatteras has been variable since 1994 through 2019, above average harvest occurred in 2020, 2022, and 2023 (Table 1; Figure 3).

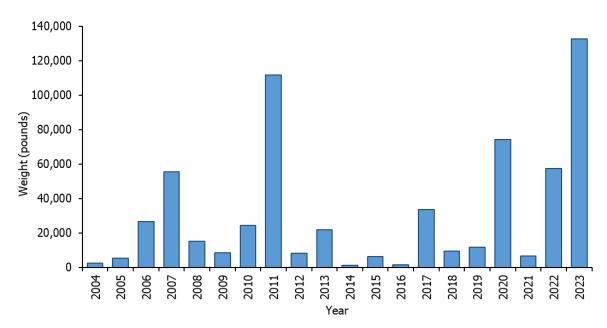


Figure 3. Annual recreational landings in pounds for black sea bass (north of Cape Hatteras) in North Carolina from 2004 - 2023.

MONITORING PROGRAM DATA

Fishery-Dependent Monitoring

Two DMF sampling programs collect biological data on commercial and recreational fisheries that catch black sea bass north of Cape Hatteras. Program 433 (Ocean Trawl Fishery) is the primary program that collects harvest length data. Additionally, Program 438 (Offshore Live Bottom Fishery) collects harvest length data when black sea bass are landed from using pots, but this gear is not as prevalent as the flounder trawl. Other commercial sampling programs focusing on fisheries that do not target black sea bass rarely collect biological data. DMF sampling of the recreational fishery occurs through the NOAA Marine Recreational Information Program which collects harvest and length data.

There were no clear trends in commercial length data from 2014 through 2023. Annual mean lengths were fairly consistent for the time-series (1994-2023). The number of measurements collected totaled 707 (232 from ocean trawls and 475 from pots) in 2023 (Table 2). Otoliths have been collected from commercial fisheries since 2013 and are currently in the process of being aged, although these data are not currently used in the coastwide stock assessments.

| Year | Mean | Minimum | Maximum | Total Number |
|------|--------|---------|---------|--------------|
| | Length | Length | Length | Measured |
| 2014 | 15 | 8 | 24 | 3,740 |
| 2015 | 15 | 9 | 24 | 7,192 |
| 2016 | 16 | 9 | 28 | 6,526 |
| 2017 | 16 | 10 | 24 | 5,372 |
| 2018 | 16 | 10 | 29 | 6,247 |
| 2019 | 15 | 9 | 24 | 4,124 |
| 2020 | 15 | 9 | 23 | 3,244 |
| 2021 | 16 | 10 | 24 | 3,542 |
| 2022 | 15 | 11 | 23 | 1,529 |
| 2023 | 16 | 12 | 24 | 707 |

Table 2. Black sea bass (north of Cape Hatteras) length (total length, inches) data from commercial fish house ocean trawl samples in North Carolina, 2014 - 2023.

Length data in the recreational fishery was variable and sample size has been low through 2023. Mean lengths have gradually increased over the time-series but tend to be variable given low sample size (Table 3). Age data were not collected for black sea bass north of Cape Hatteras from recreational fisheries.

Table 3.Black sea bass (north of Cape Hatteras) length, (total length, inches) data from NOAA Marine
Recreational Information Program recreational samples in North Carolina, 2014 - 2023.

| Year | Mean | Minimum | Maximum | Total Number |
|------|--------|---------|---------|--------------|
| | Length | Length | Length | Measured |
| 2014 | 14 | 13 | 18 | 4 |
| 2015 | 17 | 13 | 17 | 5 |
| 2016 | 14 | 12 | 21 | 16 |
| 2017 | 13 | 12 | 17 | 11 |
| 2018 | 14 | 13 | 21 | 23 |
| 2019 | 17 | 12 | 21 | 32 |
| 2020 | 15 | 9 | 21 | 52 |
| 2021 | 16 | 13 | 20 | 22 |
| 2022 | 15 | 12 | 20 | 35 |
| 2023 | 14 | 12 | 22 | 25 |

Fishery-Independent Monitoring

DMF independent sampling programs rarely encounter black sea bass north of Cape Hatteras and the few fish that are encountered are mostly from Program 120 (Estuarine Trawl Survey) and from Program 195 (Pamlico Sound Survey), which collect samples of black sea bass juveniles from inshore estuarine waters. However, it is not clear that samples collected inshore north of Cape Hatteras are from the northern or southern stock of black sea bass; this combined with the small sample numbers means that these data cannot be used in an abundance index. DMF currently does not have independent sampling programs in Atlantic Ocean waters north of Cape Hatteras.

RESEARCH NEEDS

- Expand on previous genetic studies with smaller spatial increments in sampling. Progress unknown at this time
- Consider the impact of climate change on black sea bass, particularly in the Gulf of Maine. Progress unknown at this time

- Evaluate population sex change and sex ratio, particularly comparing dynamics among communities. Progress unknown at this time
- Study black sea bass catchability in a variety of survey gear types. Progress unknown at this time
- Investigate and document social and spawning dynamics of black sea bass. Progress unknown at this time
- Increase work to understand habitat use in sea bass and seasonal changes. Progress unknown at this time
- Evaluate use of samples collected by industry study fleets. Progress unknown at this time
- The panel recommended multiple age-structured models be evaluated for use in future models. Examples include a simple separable model with smoothing on F among years, a more complex, spatially structured model with 6-month time step within independent stock areas in spring and mixing in winter with natal homing, and tag return data in an age-structured assessment model. Some progress has been made
- Continue and expand the tagging program to provide increased age information and increased resolution on mixing rates among putative populations. Some progress has been made
- Continue and expand genetic studies to evaluate the potential of population structure north of Cape Hatteras. Some progress has been made
- Continue research on rate, timing, and occurrence of sex-change in this species. Recent research findings discussed at the stock assessment review committee lead to the hypothesis that protogyny is not obligate in this species some individuals may never have been female before maturing as a male. Research is ongoing
- The validity of the age data used in the assessment requires further evaluation, in particular the reliability of scale-based ageing needs to be determined. A scale-otolith intercalibration exercise might be of utility. Some progress has been made

MANAGEMENT

Management of black sea bass (north of Cape Hatteras) has been based on results from NMFS Northeast Fisheries Science Center (NEFSC) stock assessments. Results from the 2021 operational stock assessment are being used to guide management. The Summer Flounder, Scup and Black Sea Bass Fishery Management Plan (FMP) and amendments use output controls (catch and landings limits) as the primary management tool. Beginning in 2023, revised allocations will be implemented and transitioning to catch-based allocations with 45 percent being commercial and 55 percent being recreational. The FMP also includes minimum fish sizes, bag limits, seasons, gear restrictions, permit requirements, and other provisions to prevent overfishing and ensure sustainability of the fisheries. Recreational bag and size limits and seasons are determined on a state and regional basis in state waters and coastwide basis in federal waters. The commercial quota is divided into state-by-state quotas. Projections based on stock assessments are used to set the coastwide quota level each year. Amendments to the FMP are undertaken as issues arise that require action.

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