NUTRIENTS AND EUTROPHICATION IN THE PAMLICO RIVER ESTUARY, N. C. 1971 – 1973

By

JOHN E. HOBBIE Department of Zoology Agricultural Experiment Station School of Agriculture and Life Sciences North Carolina State University at Raleigh

Water Resources Research Institute of the University of North Carolina



U.S. ENVIRONMENTAL PROTECTION AGENCY OFFICE OF INSPECTOR GENERAL

Catalyst for Improving the Environment

Evaluation Report

EPA Needs to Accelerate Adoption of Numeric Nutrient Water Quality Standards

Report No. 09-P-0223

August 26, 2009

Overview of today's meeting

- Gain an understanding of:
 - Nutrient Criteria Development Plan (NCDP)
 - o Water Quality Standards / Criteria
- Define what DWR needs from the SAC
- Introduce nutrient management challenges regarding reservoirs and lakes
 - High Rock Lake
- Develop a path forward

Who is Steve Kroeger?

NCDP

 Point of Contact
 "Project Manager"

Why are you (SAC) here?

- Recommend scientifically defensible and economically feasible numeric nutrient criteria.
- DWR and stakeholders value the role of science.
- DENR "... scientific conclusions must be reflective of input from a variety of legitimate, diverse and thoughtful perspectives."

What does DWR need from you?

Recommend scientifically defensible (and economically feasible) numeric nutrient criteria that:

- 1. Protect designated uses
- 2. Protect uses before adverse conditions occur
- 3. Protect downstream uses

Language

- Check for understanding of acronyms:
 O NCDP, SAC, CIC, NSAB, DWR, DENR
- Check for understanding of words, etc:
 - Impaired
 Restoration
 Criteria
 Assessment
 401
 - Classification

7

Ask Questions!!

What is the DWR?

To protect, enhance and manage North Carolina's surface water and groundwater resources for the health and welfare of the citizens of North Carolina, and the economic well-being of the state.

Permitting

o Monitoring

Permitting

- National Pollution Discharge Elimination System (NPDES)
- Animal Feeding Operations
- 401 Water Quality Certifications

Water Quality Monitoring

- Targeted and Random
- Physical/Chemical
 - Ambient Monitoring System
 - Monitoring Coalition Program
- Biological
 - o Benthic macroinvertebrate
 - Fish community
 - o Phytoplankton
 - Fish tissue

What is the NCDP?

- NCDP = Nutrient Criteria Development Plan
- All states have nutrient plans (NCDPs)
- Develop numeric nutrient criteria that apply to all bodies of surface water throughout the state by 2025

Important NCDP Points

- Not a contract
- Not a MOA
- Contains "anticipated deadlines"
- Select milestones are in EPA 106 workplans

NCDP Team Members

- Standards: Jeff Manning, Connie Brower and Chris Ventaloro
- Modeling: Pam Behm
- NPDES Permitting: Mike Templeton
- Nonpoint Source: Rich Gannon (John Huisman)
- Ecosystems: Carrie Ruhlman, Tammy Hill and Steve Kroeger
- **APNEP**: Jim Hawhee

North Carolina's NCDP

1. Establish Scientific Advisory Council (and CIC)

Specific Water Body	Water Body Type
 High Rock Lake 2016, 2018 	5. Reservoirs and Lakes 2022, 2024
3. Albemarle Sound 2019, 2020	6. Estuaries 2021, 2023
 Central Cape Fear River 2019, 2021 	7. Rivers and Streams 2023, 2025

Public Response on Creating a SAC

- Among those that commented on a SAC all supported SAC
- Composition of SAC was a common theme

Public Comments on SAC

 "... suggests that [DWR] advertise the expertise sought ... e.g. modeler, economist, stormwater professional"

 "support SAC with expertise in science AND members with experience with the impacts of implementation"



DWR and stakeholders developed charter

- Charter created:
 - Scientific Advisory Council (SAC)
 - Criteria Implementation Committee (CIC)

Why you were chosen

- Diverse backgrounds
- Broad expertise
- Interested in helping

What can the SAC expect from DWR?

Staff Support

Whatever you assign*

Compile/summarize information

Provide data summaries

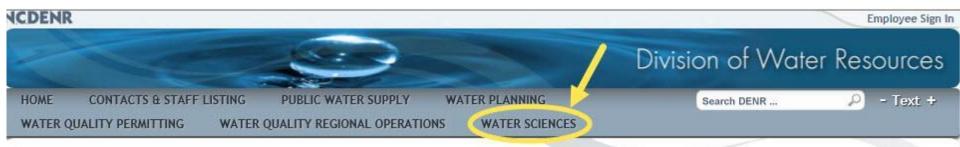


Finding Information

- North Carolina's NCDP
 - Division of Water Resources NCDP website

- Numeric Nutrient Criteria
 - EPA's Nutrient Scientific Technical Exchange Partnership and Support (N-STEPS)
 - Scientific Literature
 - State Reports

Finding Information on the NCDP ncwater.org



Water Sciences

- WSS Administration
- Aquatic Toxicology Branch
- Biological Assessment Branch
- Ecosystems Branch
- Intensive Survey Branch
- Laboratory Certification Branch
- Microbiology & Inorganics Branch
- Organic Chemistry Branch
- · Estuarine Monitoring Team
- · Reports, Publications and Data
- NC Fish Kill Activity

Nutrient Criteria Development Plan

- Nutrient Criteria Timeline
- Scientific Advisory Council

North Carolina's Nutrient Criteria Development

Scientific Advisory Council Members

Nutrient Criteria Development Plan

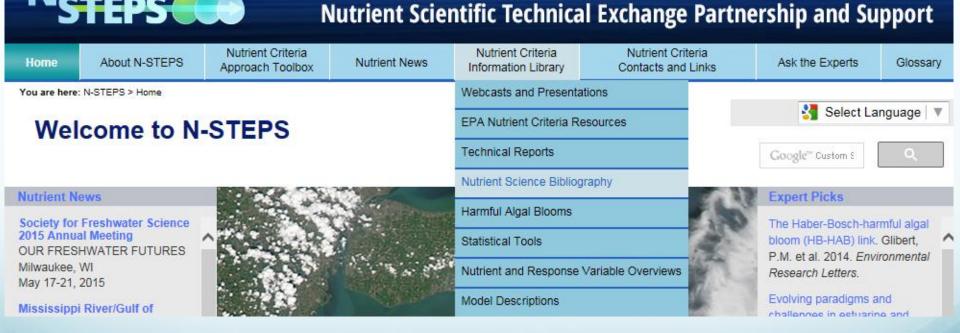
The Division of Water Resources (DWR) is actively working to develop appropriate nutrient criteria for the waters of the state. The DWR's goal is to develop scientifically defensible criteria based primarily on the linkage between nutrient concentrations and protection of designated uses. The criteria for each water body will be coordinated with other water bodies to ensure consistency across the state and protect downstream uses.

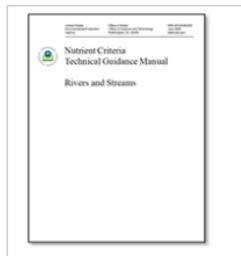
steve.kroeger@ncdenr.gov



Questions?

N-STEPS





Rivers and Streams (2000)



Lakes and Reservoirs (2000)

Charles Married Works

8EPA Nutrient Criteria Technical Guidance Manual

> Estuarine and Coastal Marine Waters

Estuarine and Coastal Marine (2001)



EPA's Criteria Recommendations -

United States Environmental Protection Agency Office of Water 4304 EPA 822-B-00-011 December 2000

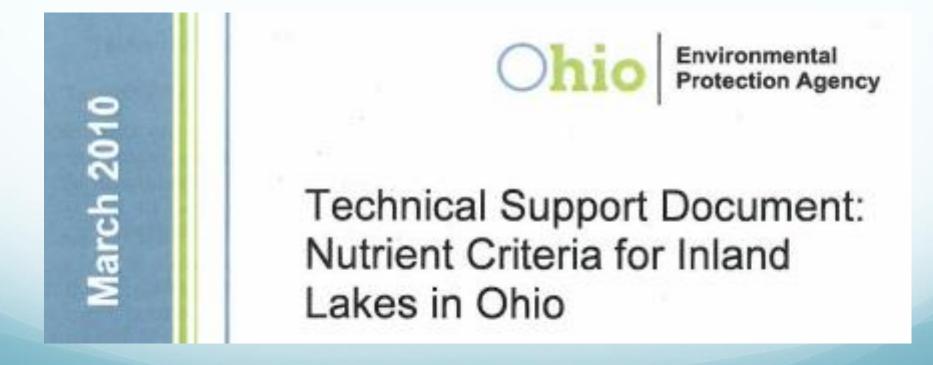


Ambient Water Quality Criteria Recommendations

Information Supporting the Development of State and Tribal Nutrient Criteria

Lakes and Reservoirs in Nutrient Ecoregion IX

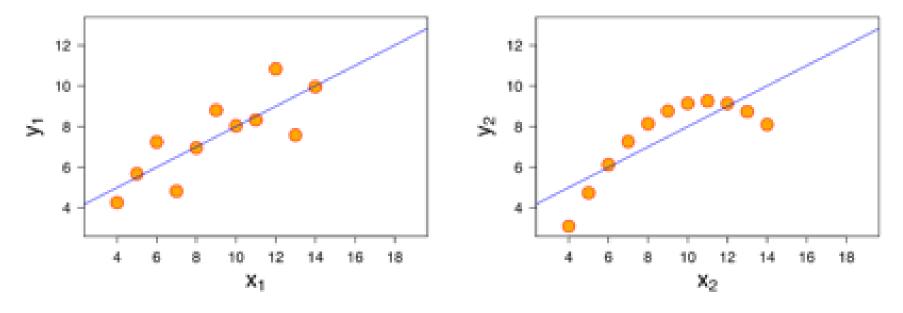
Identify/Summarize Approaches by other States

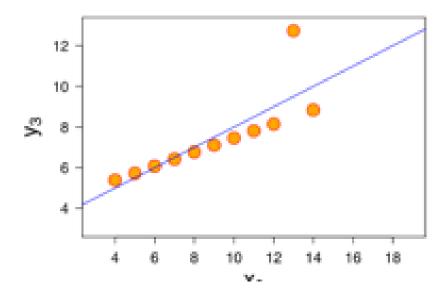


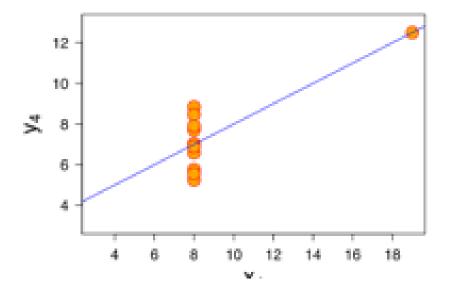
What is meant by "scientifically defensible"?

- Statistically vs. ecologically significant?
- Causation vs. correlation?
- Do the data reasonably support the conclusions?

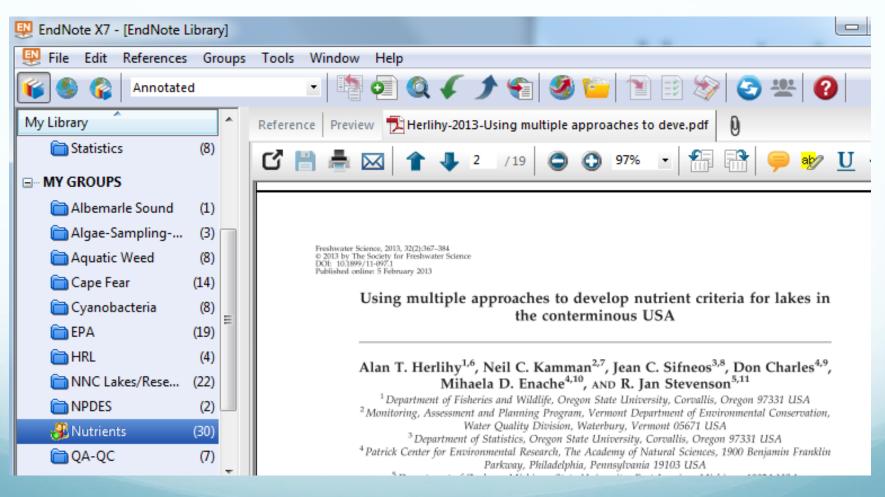
Anscombe's Quartet







How to track publications?



How to track publications?



Home > Groups

Zotero Groups

Browse All Groups + Search for Groups + Create a New Group

What can groups do for you?

With groups, you collaborate remotely with project members, set up web-based bibliographies for classes you teach, and so much more.

Share your own work or sources you have discovered with others who are working in related areas.

Collaborate with colleagues, publicly or privately, on ongoing research.

Discover other people with similar interests and the sources they are citing.

Next SAC Meeting

- Brief history of North Carolina's nutrient management strategies
 - Reservoirs
 - Presentation on High Rock Lake model
- Summary of what other states are doing for lakes and reservoirs

Next SAC Meeting

- Begin discussion on causal and response variables.
- Is the current chlorophyll-a standard as applied anywhere in the High Rock Lake appropriate to maintain biological integrity?
- Does the current chlorophyll-a standard of 40 µg/L provide for the ability of High Rock Lake to support and maintain a balanced and indigenous community of organisms?
- Read EPA Nutrient Criteria Technical Guidance Manual Lakes and Reservoirs (EPA-B822-B00-001)

Reimbursement for SAC Members

Reimbursement is for:

- In-state travel only
- Personal or rental vehicle mileage from duty station or airport

* Lunch will be provided at in-person meetings *

	DIVISION		CARDHOLDER NAME (LAST, FIRST)						
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Beacon ID No./Social Security No.			Nev	v Claimant:	х	New	Address:		
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\$0.00 Total P-Card Expenses

What I Need from YOU!

- Information highlighted on "Travel Expense Reimbursement/Reconciliation Form".
 - SSN (can be called-in to Budget Office)
 - Home address
 - Duty station (work address)
 - Normal work day hours
- Signature

* If in-state, do you want mileage calculated from home or work (if out-of-state, see me)?

Indicate on reimbursement form

- Checks will be sent to address provided in "Claimant's Home Address" box.
- Forms will be prepared for subsequent meetings based on info provided.
- If leaving from a different address, let me know before the meeting!

carrie.ruhlman@ncdenr.gov

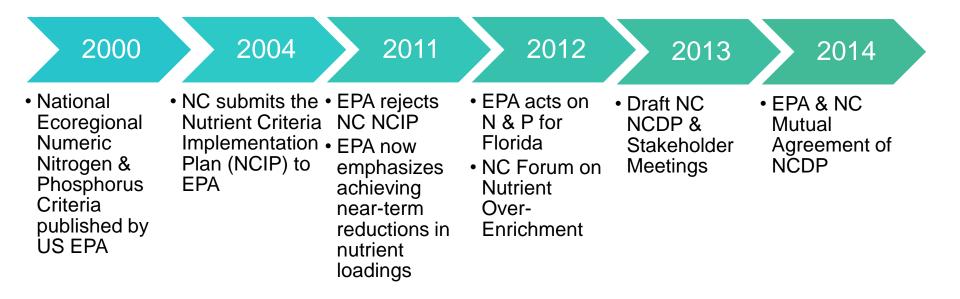


May 6, 2015

An Abbreviated History of Nutrient Criteria Development in North Carolina



Timeline: Nutrients, EPA & North Carolina



Where it started – EPA's Nutrient Criteria Development Guidance

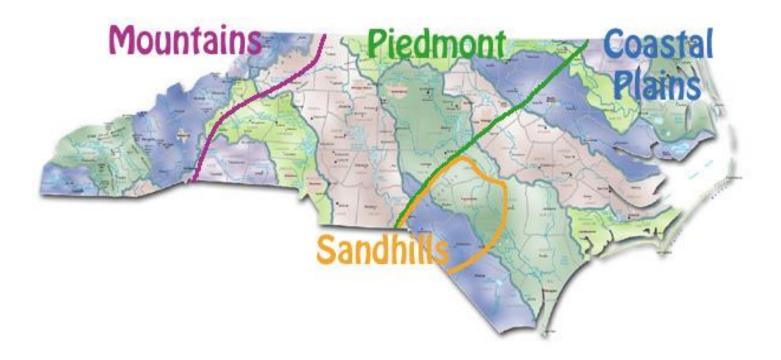
2000 - January 9, 2001 – Guidance memos issued, *Federal Register Notice* of pending water quality criteria for nutrients. Notice warns of Federal Promulgation of nutrient criteria by the end of 2004.

November 14, 2001 - States receive directive that "adoption" of nutrient criteria and/or formalization of acceptable plans is "required."

January 6th, 2003 - EPA published nine "Section 304(a)" ecoregional nutrient criteria documents for lakes, reservoirs, rivers, and streams within specific geographic regions (ecoregions) of the US

What are NC Ecoregions?

Ecoregions : geographic areas that share similar causal (climate, geology, vegetation, etc...) and integrative (land use, water use, development, etc...) factors from which distinct regional ecosystems are identified



What was the EPA "Ecoregional Approach"?

Ecoregional Approach: primarily a "Reference Condition" approach

EPA's Ecoregional Nutrient Criteria for Rivers & Streams contains guidance for topics such as:

- Data gathering and QA/QC
- Statistical analysis of data
- Models for predicting and verifying response parameters
- Example worksheets for developing nutrient criteria
- Tables containing refined nutrient water quality criteria
- Guidance for setting seasonal criteria
- Guidance for when data or reference conditions are lacking
- Guidance for site-specific criteria development

Establishing North Carolina's Nutrient Criteria Development Plan (NCIP → NCDP)

- June 2004 Nutrient Criteria Implementation Plan (NCIP) submitted to EPA. Based on two-tiered threshold approach; "proactive" management
- June 2004-11 Rule making efforts; numerous stakeholder meetings, EMC proposals
- Nov 2010 EMC placed draft rules on hold ; advises additional considerations for staff to review
- June 2011 EPA rejects NCIP timeline extension
- May 2012 NC Forum on Nutrient Over-Enrichment
- Dec 2012-Feb 2013 Public comment and Input Meetings on "new plan"
- April 2013-Early 2014 Draft NC Nutrient Criteria Development Plan submitted to EMC, public comment, revisions, approved by EMC.

June 2014 – EPA/NC Mutual Agreement of Nutrient Criteria Develop. Plan (NCDP)

What are the Goals of the NCDP?

North Carolina has established flexible nutrient control strategies based upon • Chlorophyll a criteria

• Use of a Nutrient Sensitive Waters (NSW) designation

HOWEVER.....Nutrients continue to affect water quality

So, the focus of the revised strategy will be to develop (where the SAC deems appropriate) Nutrient Criteria, defined as a causal and/or response variables for the designated use of the waters:

Causal Variables: *Nitrogen, Phosphorus Others?*

Response Variables: Chlorophyll-a; Phytoplankton, Periphyton, Macrophytes, D.O..... Others?

What is a Water Quality Standard?

Water quality standards define the goals for a waterbody by designating its uses, setting criteria to protect those uses, and establishing provisions to protect water quality from pollutants.

Criteria may be *numeric* or *narrative* or *both*.

Four Components of a Water Quality Standard

- 1. the <u>designated uses</u> of the water: public water supply, recreation, propagation of aquatic life/wildlife, irrigation
- 2. the <u>water quality criteria</u>: specifies the amounts of various pollutants that may be present in those waters without impairing the designated uses. *Criteria* include any one or more of three components: *magnitude, duration, and frequency;*
- 3. <u>antidegradation</u>: requirements to maintain and protect *uses* and high quality waters, and
- 4. <u>general policies</u>: address implementation issues (e.g., low flows, variances, mixing zones)

How is Chlorophyll-a criteria implemented based on designated use?

"Class C" waters: "freshwaters protected for secondary recreation, fishing, aquatic life including propagation and survival, and wildlife"

 ≤ 40 ug/l for lakes, reservoirs & other waters subject to growths of macroscopic or microscopic vegetation.

"Class C; **Trout**": "freshwaters protected for natural trout propagation and survival of stocked trout"

 ≤ 15 ug/l for lakes, reservoirs and other waters designated as trout waters

NC Water Quality Standards related to the NCDP Response Variables

Chlorophyll-a

- 40 ug/L Class C (all of the state's waters)
- 15 ug/L Trout classifications

Dissolved Oxygen

- 5.0 mg/L Class C
- 6.0 mg/L Trout

рΗ

• 6.0 – 9.0 (all waters)

Turbidity

• 50 NTUs/25 NTUs (Narrative)



Why was the Chlorophyll-*a* criteria derived? Background

- 1970's Chowan River Basin estuaries (and other water bodies) experienced algal blooms that disrupted industrial water supplies, fishing & recreational uses.
- Public reaction created pressure on the State to correct the problem.
- 1977 WRRI was requested to assist/advise the state on criteria for controlling algae.
- 1978 The Chowan again experienced massive blue-green algae growths.
- Public outcry caused the EMC to draft language to further protect waters.
- The Nutrient Sensitive Waters (NSW) designation was adopted concurrent with the Chlorophyll-a criteria and the Chowan River basin was designated "NSW".

How was NC's Chlorophyll-a standard developed?

Class C: Lakes/Reservoirs/Rivers:

- NC originally proposed a standard of 50 ug/L.
- Studies by UNC Chapel Hill/WRRI concluded this was too high.
- NC settled on 40 ug/L ; noting some lakes/reservoirs could experience algal scums, growth of macrophytes & low DO.

Trout Waters:

- NC originally proposed a standard of 20 ug/L.
- Studies by UNC Chapel Hill/WRRI concluded this was too high.
- NC settled on 15 ug/L but admitted that this may or may not be protective.

Summary

It's been a long road that...

- Began with EPA publication of Ecoregional Numeric Nutrient Criteria and Guidance,
- Led to the creation and subsequent rejection of NC's NCIP,
- Involved exploration of the problem of nutrient over-enrichment during a public forum,
- And, ultimately, led us to development of NC's most recent Nutrient Criteria Development Plan.

Questions?



Getting to Nutrient Criteria

A Nutrient Criteria Development Process

Based on Designated Use(s) for Waterbody, Select Management Goal(s)

Refine Management Goal(s)

* Narrative criteria or statement reflective of protecting designated use(s)

Evaluate Potential Criteria

* Come up with way(s) to protect the use (numeric, narrative, both) measurable & most sensitive

* Generate recommended indicator list

* Data gap analysis



Develop Estimates for Criteria & Assessment Protocols

Analysis/Approach

* Select approach to derive criteria: reference conditions, stressorresponse, mechanistic model, other...reflective of protecting designated use(s)

* Fulfill any data/research needs

Develop Conceptual Model

* Shows relationship between nutrients and criteria - EX: algal blooms, organic carbon, dissolved oxygen, chlorophyll a, etc.

Evaluate Feasibility of Accomplishing Criteria

DWR Selects Scientifically Defensible, Feasible Criteria Begin Adoption of Recommendations into Water Quality Standards

Draft Rule, Fiscal Note, Public Hearings, etc.

The Goal

Scientifically Sound Defensible Economically Feasible *NUTRIENT CRITERIA*

Designated Use & Management Goal(s)

- **Designated use** = surface water classification
 - Already determined for each waterbody
 - Class C, Class B, Water supply, etc.
- Management Goal(s) = narrative statement reflective of protecting the Designated Use

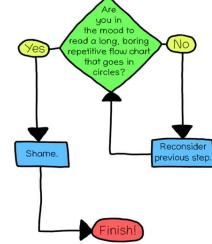
<u>Ex</u>: The river shall support and maintain biological integrity

Evaluate Potential Criteria

- Come up with way(s) to protect the designated use (e.g., recreation, biology, drinking water, etc.)
 - How do we make sure the water isn't green so people can swim?
 - How do we protect the biological integrity of the stream?
- Numeric and/or Narrative
- Measurable & Most Sensitive

Conceptual Model

- Clearly explain the linkage and key relationships between nutrients, response variables and what is being protected
 - Ex: Leaking septic systems introduce nutrients into the stream which cause algal blooms in the downstream lake that prohibit people from swimming



Analysis/Approach

- Select approach(es) to derive nutrient criteria
 - Reference Condition
 - Stressor-Response
 - Mechanistic Modeling
 - Weight-of-Evidence
 - Best Professional Judgment
 - Other
- Perform any studies necessary



Do we have the information we need to know how much is too much in the system?

Develop Estimates for Criteria

• Number and/or Narrative statement

- Ex: DO standard for all lentic waterbodies in the Piedmont shall be > 3.5 mg/L from April – October and > 5.5 mg/L November – March.
- Ex: Except as due to natural conditions, nutrients shall not be allowed at concentrations that cause objectionable algal densities, nuisance aquatic vegetation or otherwise compromise the designated use of a waterbody



- Shows how the criteria will actually protect the designated use of the waterbody (causal models)
- Come up with Assessment Protocols

Consider Feasibility



 Iterative process to discuss positive and negative aspects of proposed criteria

Is this feasible?



Are the benefits expected to outweigh the costs?

How will we consistently do this?

Criteria Selection & Standards Adoption

 Most scientifically defensible, feasible criteria will be selected

 DWR will work with the EMC to follow the process for water quality standards rule adoption

Select Management Goal(s)

Refine Management Goal(s)

* Narrative statement reflective of protecting designated use(s)

Evaluate Potential Criteria

- * Come up with way(s) to protect the use (numeric, narrative, both) measurable & most sensitive
- * Generate recommended indicator list

* Data gap analysis



Develop Conceptual Model

* Shows relationship between nutrients and criteria - EX: algal blooms, organic carbon, dissolved oxygen, chlorophyll a, etc.

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Analysis/Approach

* Select approach to derive criteria: reference conditions, stressorresponse, mechanistic model, other...reflective of protecting designated use(s)

* Fulfill any data/research needs

Evaluate Feasibility of Accomplishing Criteria

Select Scientifically Defensible, Feasible Criteria Begin Adoption of Recommendations into Water Quality Standards Draft Rule, Fiscal Note, Public Hearings, etc.

= SAC

= DWR

= CIC

Questions?

High Rock Lake: Background and Existing Information

Pam Behm - NC Division of Water Resources

NC NCDP SAC 1st Meeting May 6, 2015

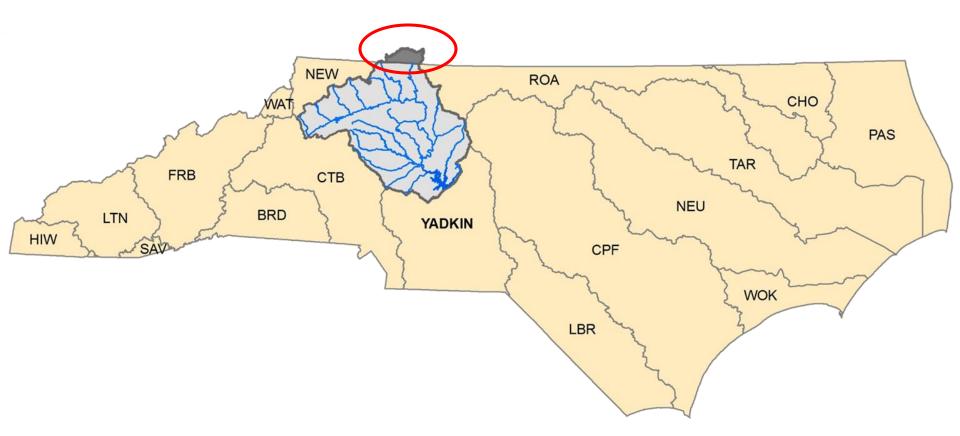
Purpose

- Provide history of eutrophication in High Rock Lake
- Describe available tools
- Describe available data

Outline

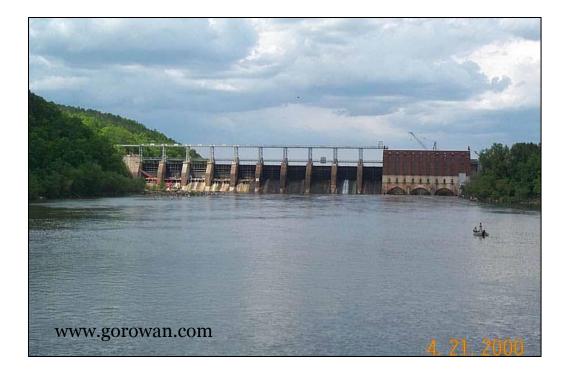
- History
- Technical Advisory Committee
- Data collection
- Development of models
- Connection to NCDP
- Next Steps

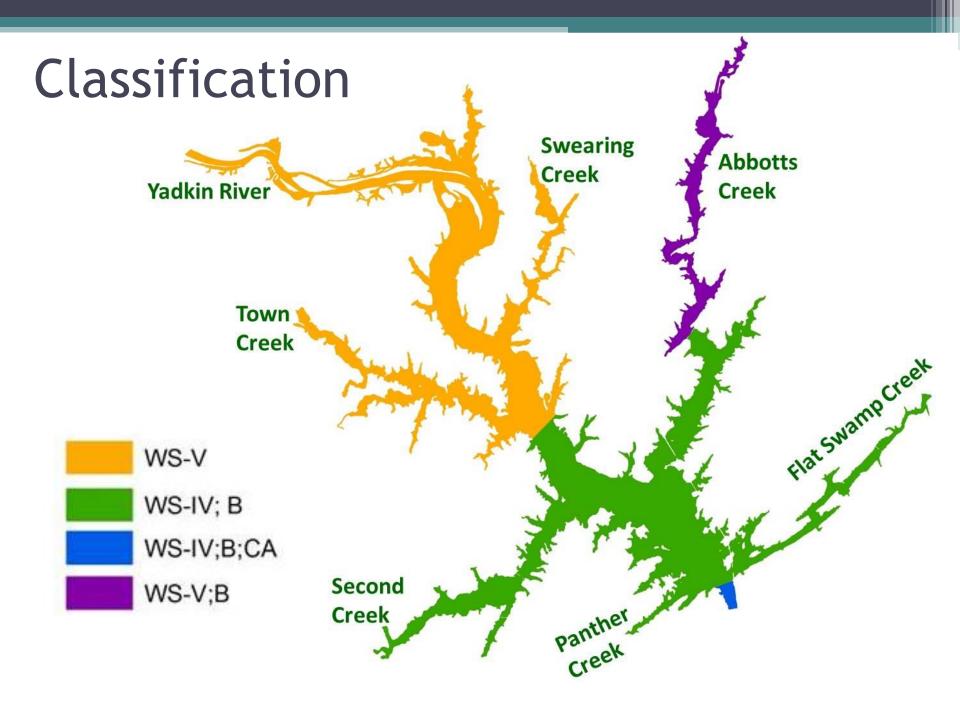
High Rock Lake Watershed



History

- 1928 Dam construction completed
- Dam owned and operated by Alcoa
 Power Generating, Inc





Class C Definition

Waters protected for uses such as secondary recreation, fishing, wildlife, fish consumption, aquatic life including propagation, survival and maintenance of biological integrity, and agriculture. Secondary recreation includes wading, boating, and other uses involving human body contact with water where such activities take place in an infrequent, unorganized, or incidental manner.

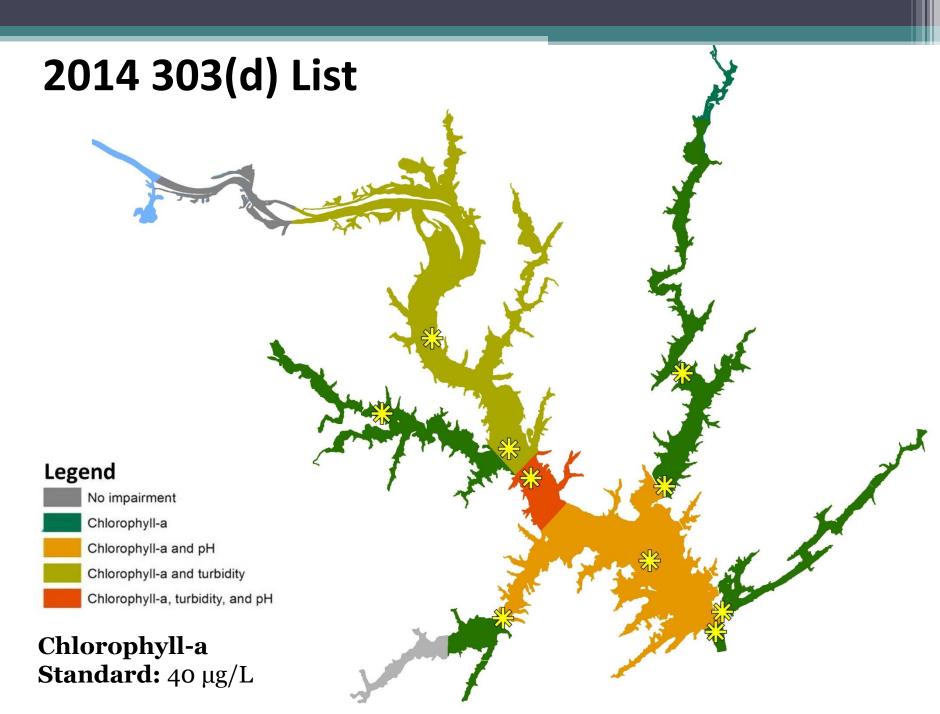
Maintenance of biological integrity

Biological integrity means the <u>ability</u> of an aquatic ecosystem to support and maintain a balanced and indigenous community of organisms having species composition, diversity, population densities and functional organization similar to that of reference conditions. NorthCarolinaSportsman.com, June 2012 High Rock - Lake of the Month

A **tremendously fertile reservoir**, High Rock usually carries a **nice stain**, almost year-round "spinnerbait" color.

- Bass fishery is excellent
- Crappie fishery is excellent
- Fishery for flathead and channel catfish is excellent.





Addressing the Impairment

What is a Nutrient Management Strategy?

Similar to TMDL:

- Requires reductions
- Allocations to sources

Requires state rulemaking:

- Stakeholder process, public hearings
- Fiscal analysis
- EMC approval

Addressing the Impairment **Questions**

- Where are the nutrients coming from and how much?
 - Tool: Watershed Model
- What reductions in nutrient loading are necessary to achieve water quality standards in the lake? Nitrogen? Phosphorus? Both?
 - Tool: Nutrient Response Model

Outline

History

Technical Advisory Committee

- Data collection
- Development of models
- Connection to NCDP
- Next Steps

Technical Advisory Committee (TAC)

PURPOSE:

Assist DWQ with the development of mathematical tools for the management of nutrients and turbidity in High Rock Lake. DWQ expects this assistance to include providing input on levels of confidence for decision making and evaluating field and modeling studies for the reservoir.

High Rock TAC Members

- Winston-Salem
- Salisbury
- Kernersville
- Duke Energy
- Alcoa
- Yadkin Riverkeeper* (since Mar 2009)

- DWQ
- NC DOT
- DSWC
- Piedmont-Triad COG
- Keep Iredell Clean
- DEH*
 - (since Sept 2009)

TAC

- Modeling Training
- TAC Inputs:
 - Modeling Goals
 - Monitoring Plan
 - Model Performance Targets
 - Model Review "Tell us how to make it better"

Outline

- History
- Technical Advisory Committee

Data collection

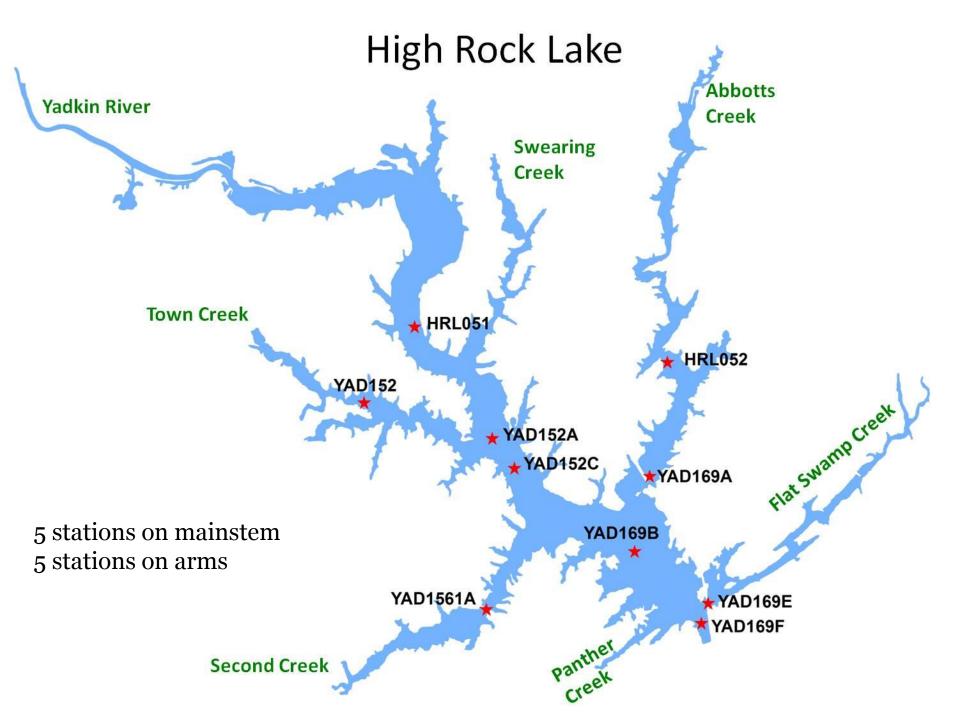
- Development of models
- Connection to NCDP
- Next Steps

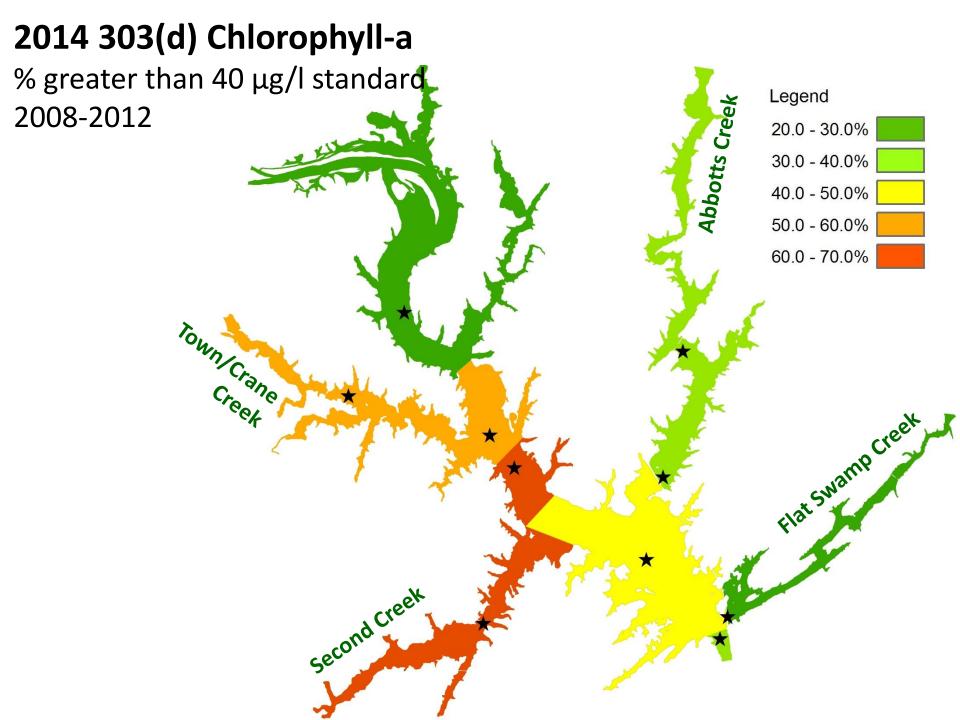
Intensive Monitoring

- 319-Funded Intensive Monitoring awarded to Yadkin Pee-Dee River Basin Association (YPDRBA) FY-2007
 - April 2008-March 2010
 - Many partners/cooperative effort
 - Included both lake and watershed
 - Included storm events
 - Database development

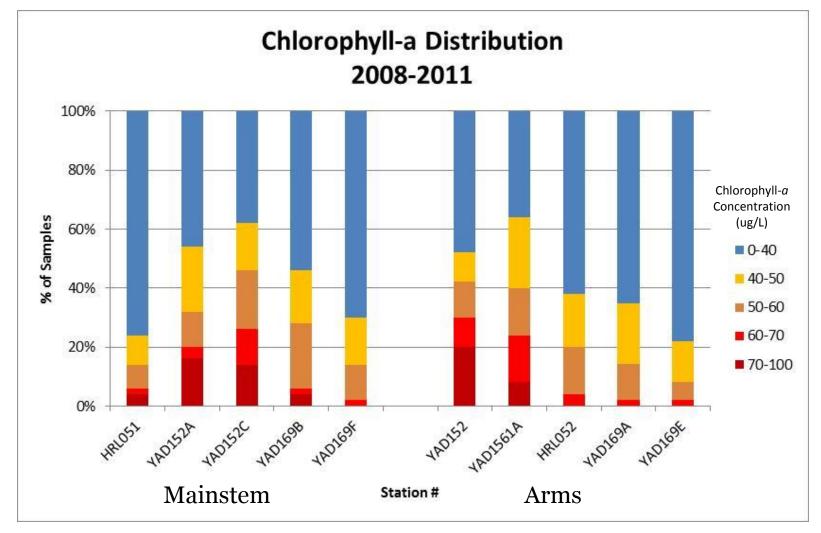
OVER 80,000 DATA POINTS!







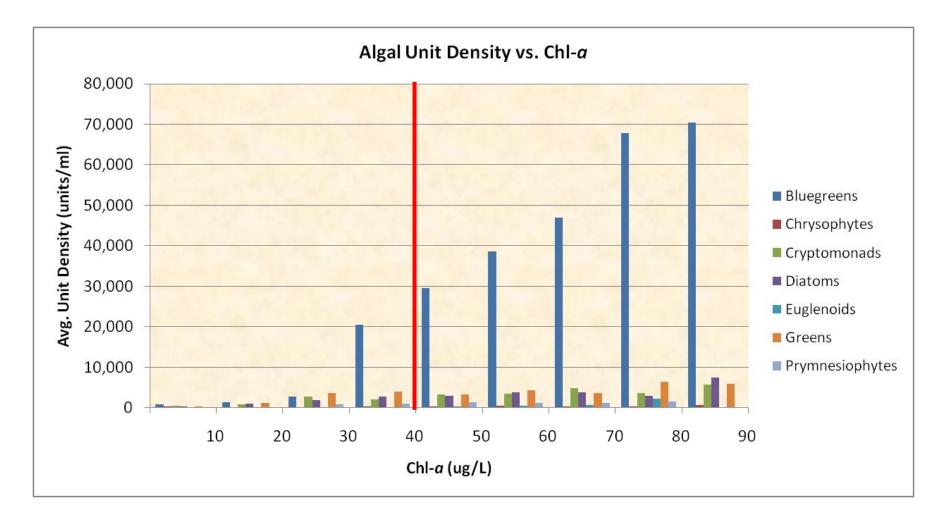
Distribution of Chlorophyll-a Data



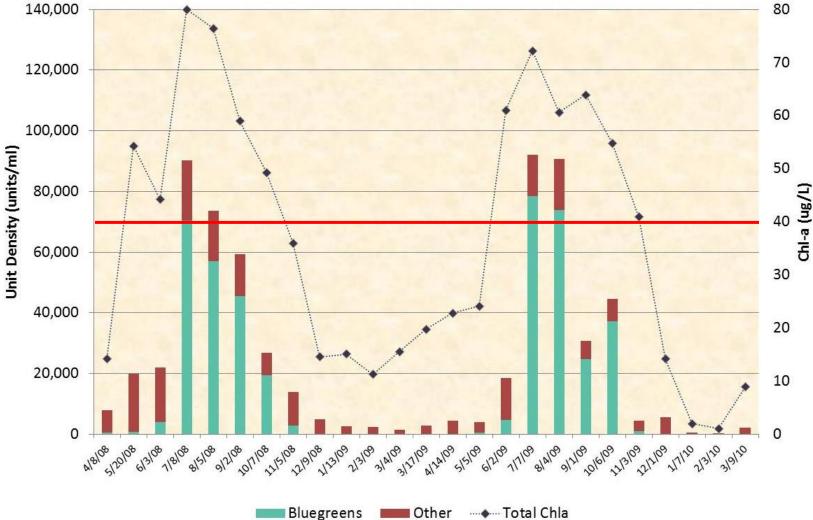
Results - Algal Assemblages

- 4 Sites monthly
- 65% considered blooms
- Blooms occurred year-round except for Jan and Feb
- Majority of blooms dominated by blue-greens

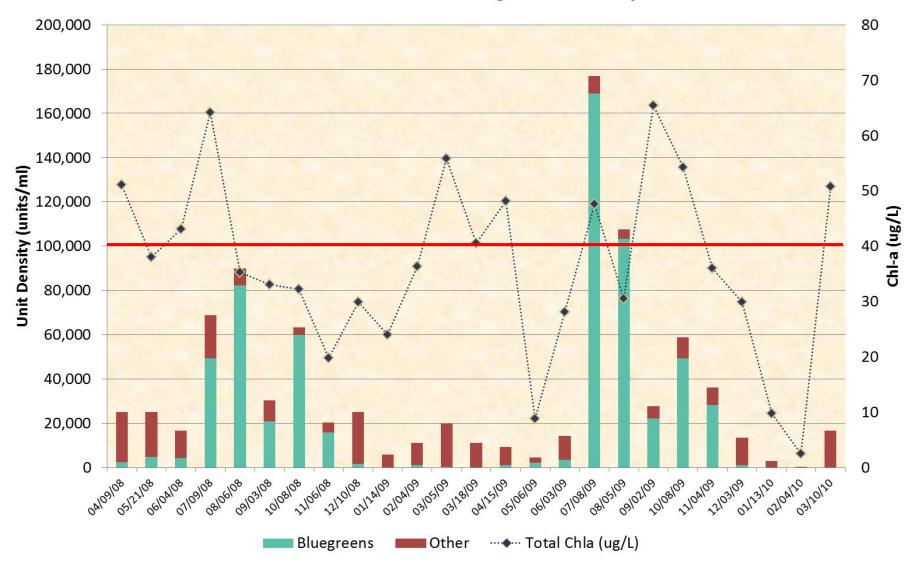
Algae / Chlorophyll-a



YAD152C Mainstem - Algal Unit Density



HRL052 Abbotts Creek - Algal Unit Density

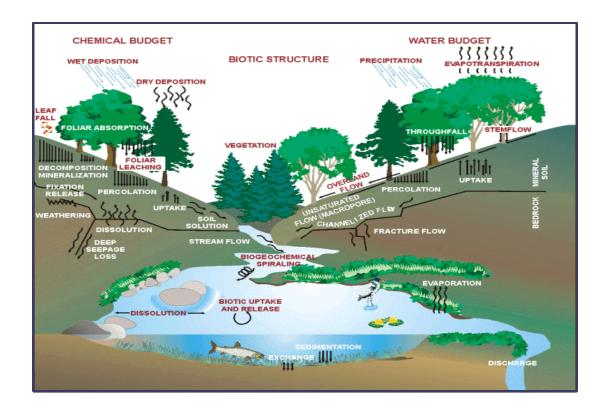


Outline

- History
- Technical Advisory Committee
- Data collection
- Development of models
- Connection to NCDP
- Next Steps

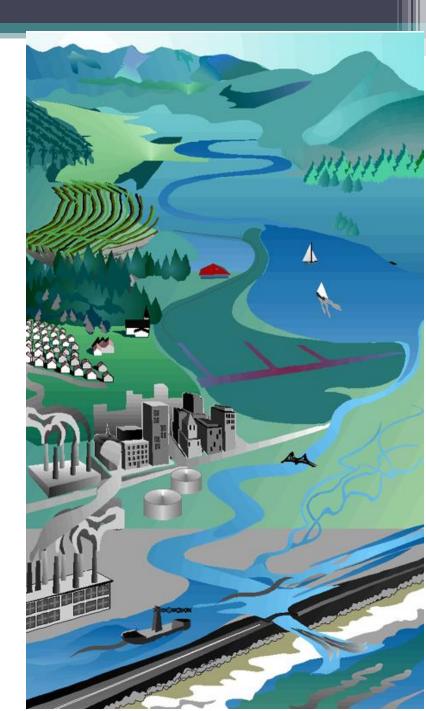
Development of Models

- TetraTech under contract for both watershed and nutrient response model development
- Coordination with DWQ/EPA/TAC



Watershed Model 2000 - Mar 2010

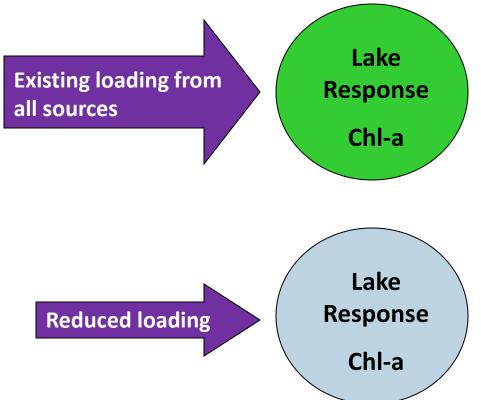
- Estimates what is happening on land that results in nutrient export to receiving water (i.e. High Rock Lake)
- Provides relative loading by source (agriculture, developed, point sources, etc.)



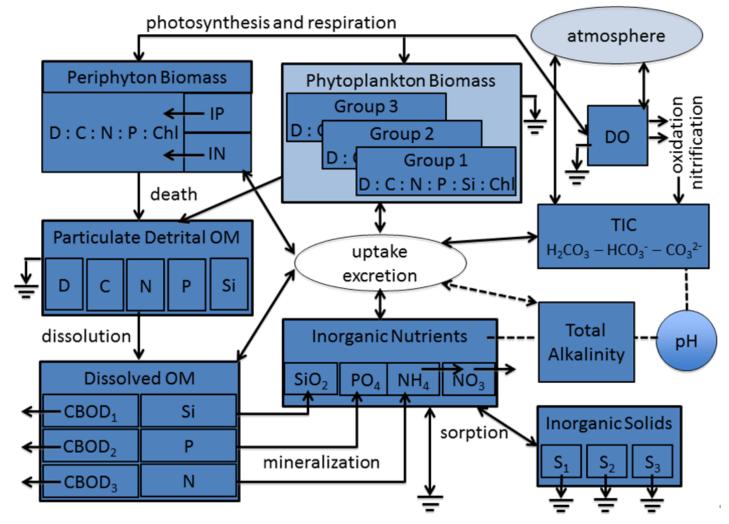
Nutrient Response Model 2005 - Mar 2010

Result of Model

Determines total nutrient (nitrogen and phosphorus) load reductions that will achieve water quality standards



Water Quality Analysis Simulation Program (WASP)



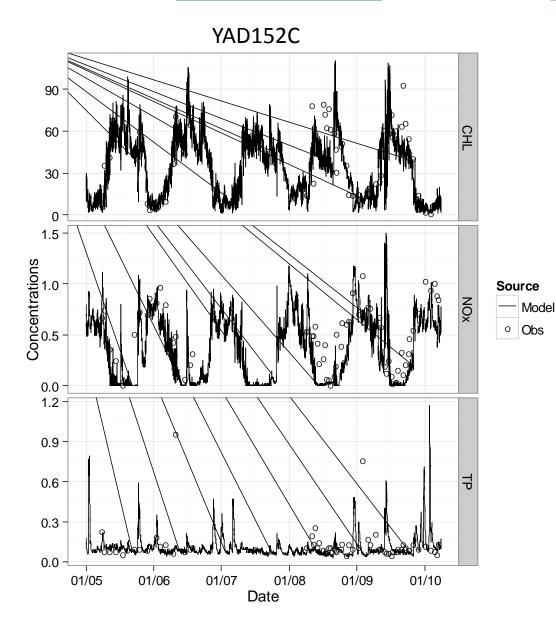
Model Status

- Calibration is complete: nutrients, chlorophyll-a
- TAC meeting Apr 29
- Beginning to analyze model for purposes of target setting

Model Results

- Calibration Criteria
 - Visual
 - Statistical

(e.g. relative error, coefficient of variation, correlation coefficient)



Limiting Nutrient

- Predicted by the model, supported by data
- Varies with time, space, impact of light

By location:

- <u>Upper lake</u> more light limitation
- <u>Middle lake</u> frequent co-limitation by nitrogen and phosphorus during growing season.
- Forebay phosphorus is usually limiting, with some brief periods of nitrogen limitation

Outline

- History
- Technical Advisory Committee
- Data collection
- Development of models
- Connection to NCDP
- Next Steps

Connection to NCDP

- HRL nutrient management strategy development started in 2005
- Models developed to address existing chlorophyll-*a* impairment
- NCDP developed in 2014



Connection to NCDP

 Will the resulting HRL nutrient management strategy be based on existing chl-a standard or some other target?



Summary

- Information available for SAC:
 - 2008-2010 intensive monitoring data
 - Historical monitoring data
- Tools available for SAC:
 - Lake nutrient response model
 - Watershed model

Outline

- History
- Technical Advisory Committee
- Data collection
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- Connection to NCDP
- Next Steps



HRL Questions

Is the current chlorophyll-*a* standard <u>as applied</u> (anywhere in the lake, 90/10 assessment) appropriate to maintain biological integrity? How to determine N/P?

In other words, does the standard of 40 ug/L provide for the <u>ability</u> of High Rock Lake to support and maintain a balanced and indigenous community of organisms?

e.g. Should blue-green algae NEVER dominate, or is it natural to expect blue-green dominance in summer months, and, if so, what is natural level of dominance/blooms? How much is too much?

Tasks for SAC

- What concentration/frequency/duration of chlorophyll-*a* is right to protect aquatic life? How to express N&P?
- 2. Is chlorophyll-a standard enough as a response indicator? Are other response indicators appropriate?
- 3. Is resulting criteria translatable to other lakes?

Contact Information

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